

Our Robotic Process Automation (RPA) Journey

Tangentia RPA PoC Journey



Prepare & Engage



Analyze & Select



Build & Test



Demo & Plan

Prepare & Engage	Select, Analyze & Build	Build & Test	Demo, Document & Plan
<p>Key Activities</p> <ul style="list-style-type: none"> Collaborate with stakeholders to identify and assist in identifying the candidates of RPA PoC. Engage process owners via discovery workshop to confirm scope of PoC (assuming prior engagement to this point) Prepare base infrastructure to host the RPA application. Install the RPA tool in single environment. Set up system access and credentials 	<p>Key Activities</p> <ul style="list-style-type: none"> Select and confirm 1 process for PoC. Conduct workshop for documenting current state process via existing documentation and job shadowing. Meet with process owners or stakeholders to explain what will be done in the PoC Confirm the objectives of the PoC and "success" criteria Build PoC 	<p>Key Activities</p> <ul style="list-style-type: none"> Continue Building PoC Test PoC with test data Record a "before and after" to communicate the concept to larger audience. 	<p>Key Activities</p> <ul style="list-style-type: none"> Demo the PoC to stakeholders Document key learnings, point of view on key questions and next steps Document Requirements to move RPA bots into other environment
<p>Deliverables</p> <ul style="list-style-type: none"> RPA tool installed in your environment Document containing the list of RPA processes for PoC 	<p>Deliverables</p> <ul style="list-style-type: none"> Selected process/ Processes Confirmed objectives and success criteria Process definition document 	<p>Deliverables</p> <ul style="list-style-type: none"> Working proof of concept 	<p>Deliverables</p> <ul style="list-style-type: none"> Workshop demo of PoC Walkthrough of how RPA solution has worked and interacted with other applications Document of key learnings

Tangentia RPA PoC to Pilot Journey



Planning & Setup



Weekly Sprints



Test & UAT



Go Live



Post Go Live

Planning & Setup	4 Weekly Sprints	Test & UAT	Go Live	Post Go Live
<p>Key Activities</p> <ul style="list-style-type: none"> Preparing the test environment Preparing the production environment Migrate the PoC to test environment and testing Identifying 5 additional processes to be automated for Pilot phase and define priority of each. 	<p>Key Activities</p> <ul style="list-style-type: none"> Adopting Agile Methodology to deliver each process in weekly Gather Requirement of each process weekly. Build Bots in Dev. Migrating Bots from Dev to Test. 	<p>Key Activities</p> <ul style="list-style-type: none"> Document Test Cases Define the Cut-off time and as-is processes defined for Pilot 	<p>Key Activities</p> <ul style="list-style-type: none"> Migrate the bots to production. Monitor Bots for performance and effectiveness. Troubleshooting and maintenance. 	<p>Key Activities</p> <ul style="list-style-type: none"> Training of Bot Administrator Post Go Live Support such as maintenance and operations Lessons Learned documentation Discuss CoE and Enterprise Scale-up
<p>Deliverables</p> <ul style="list-style-type: none"> Test environment ready Production environment ready Additional processes PDD Test cases results of 	<p>Deliverables</p> <ul style="list-style-type: none"> Weekly Bots for each process. Bots on Dev and Test environment. 	<p>Deliverables</p> <ul style="list-style-type: none"> Test Case document User Acceptance and Signoff Cut of dates defined 	<p>Deliverables</p> <ul style="list-style-type: none"> Bots on Production environment 	<p>Deliverables</p> <ul style="list-style-type: none"> Training Manual Support of Bots Lessons Learnt document

Tangentia RPA Pilot to CoE to Enterprise Scale-up



Planning & Setup



Initial Build



Scale Up

